

TSpD-F009: Case Risk Screen

Core Case & Client Forms

Identify environmental, safety, legal, privacy, access, or client-welfare risks before accepting a case.

CASE / INVESTIGATION INFORMATION

Case ID	Case Name / Location
<input type="text"/>	<input type="text"/>
Date	Area / Zone
<input type="text"/>	<input type="text"/>
Investigator / Prepared By	Case Question
<input type="text"/>	<input type="text"/>

PRIMARY RECORD

Risk or contamination source	Who / what may be affected
<input type="text"/>	<input type="text"/>
Control or mitigation	Status / remaining concern
<input type="text"/>	<input type="text"/>

METHOD / INTEGRITY CHECKLIST

- ☐ Scope recorded
- ☐ Method documented
- ☐ Risks/controls noted
- ☐ Follow-up assigned

LOG / DETAIL ENTRIES

Date / Time	Item / Person	Detail	Status / Follow-up
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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NOTES / FOLLOW-UP

Additional notes, next steps, limitations, or report language

Completed by

Date completed