

TSpD-F007: Confidentiality / Privacy Preference Form

Core Case & Client Forms

Capture client privacy preferences, names to withhold, media limits, and reporting boundaries.

CASE / INVESTIGATION INFORMATION

Case ID	Case Name / Location
<input type="text"/>	<input type="text"/>
Date	Area / Zone
<input type="text"/>	<input type="text"/>
Investigator / Prepared By	Case Question
<input type="text"/>	<input type="text"/>

PRIMARY RECORD

Primary reported activity / request	Client goal or concern
<input type="text"/>	<input type="text"/>
Access / privacy limits	Immediate next action
<input type="text"/>	<input type="text"/>

METHOD / INTEGRITY CHECKLIST

- ☐ Scope recorded
- ☐ Method documented
- ☐ Risks/controls noted
- ☐ Follow-up assigned

LOG / DETAIL ENTRIES

Date / Time	Item / Person	Detail	Status / Follow-up
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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NOTES / FOLLOW-UP

Additional notes, next steps, limitations, or report language

Completed by

Date completed